



Investment Analysis & Portfolio Management



About Investment Analysis & Portfolio Management

The scope of investment decision-making is widening as new concepts and financial products appear on the horizon. The program attempts to comprehend the developments taking place in the area of investment analysis. It aims to present the intricate and complex tools and techniques of investment management in a simplified way. Numerical examples and illustrations have been used extensively to explain the application of different concepts. The program is equally useful for investment researchers, investment practitioners, and all types of investors.

Investment Analysis and Portfolio Management

» Objectives of Investment Decisions Introduction

- Types of Investors; Constraints; Goals of Investors.

» Financial Markets

- Introduction, Primary and Secondary Markets;
- Trading in Secondary Markets;
- Money Market; Repos and Reverse Repos;
Bond Market; Common Stocks.



➤ Fixed Income Securities

- Introduction-Time Value of Money;
- Real and Nominal Interest Rates;
- Bond Pricing Fundamentals; Bond Yields; Interest Rates;
- Macaulay Duration and Modified Duration

➤ Capital Market Efficiency

- Introduction; Market Efficiency; Departures from the EMH

➤ Financial Analysis and Valuation

- Introduction; Analysis of Financial Statements;
- Financial Ratios (Return, Operating and Profitability Ratios);
- Valuation of Common Stocks; Technical Analysis."

➤ Valuation of Derivatives

- Introduction; Forwards and Futures; Call and Put Pricing;
Black- Scholes Formula

➤ Investment Management

- Introduction; Investment Companies; Active vs. Passive Portfolio Management; Cost of Management
- Entry/Exit Loads Fees; Net Asset Value ; Classification of Funds ;
Other investment companies; Performance assessment of managed funds.

Program Benefits:



Get certified by NSE Academy



**Course access through Mobile,
Desktop & Laptop**



**Subscription to NSE SMART - Trading
Simulator for Hands-on Training**



Lifetime access of the recordings.



**1-year complimentary subscription to NSE
Knowledge Hub – Artificial Intelligence (AI)**



Real Time Live Online Classes by Professionals



Duration: 16 Hours

Registration Details

For details, contact:

Counselor: Abhijit Singh | Contact Number: +91 98339 60317

Fees Details

FEES - INR 5900/-
(Inclusive of 18% GST)

Register Now

Refund Policy:

1. The fees paid by the Candidate shall not be refundable in any circumstances whatsoever except in case of medical reasons or in case of death of a Candidate or his/ her parents. The fees shall be refunded only after production of valid medical certificate proving physical or mental disability of the Candidate to attend the Course, death certificate of the deceased Candidate or his/ her parent, etc.
2. On production of the required documents as mentioned herein above, the fees paid by the Candidate shall be refunded to the Candidate or his/her parent without interest component.
3. NSE ACADEMY is not liable to issue any certificate to the Candidate who has withdrawn from the said course



NSE Academy FinTalent platform, is preferred destination for students seeking careers in BFSI and this ecosystem assists students in connecting with prospective employers. Students will be able to upload their CVs to the platform where potential recruiters from BFSI industry may find right candidates for placement.



NSE Knowledge Hub has machine learning and artificial intelligence (AI) capabilities which creates a unified, relevant & engaging experience for building skills & capabilities in finance.

The key features of NSE Knowledge Hub are:

- » AI enabled
- » Across all sub domains of Finance
- » World resources
- » Curated content
- » Learning at one's own pace
- » Accessible anywhere, any time
- » Knowledge imparted by industry - professionals
- » Content suited for beginner to professional users

This AI first learning eco system is available on both mobile and the web platforms.

1- year subscription to NSE Knowledge Hub worth Rs. 999 complimentary*



- » **Practice Trading**
Improve your performance by practicing trading in risk- free environment from NSE stocks trading sessions
- » **Risk -free learning in Virtual Environment**
Trade in a virtual environment before hitting the market
- » **Technical Charting Tools**
Study and use of price to make trading decisions.
- » **Test your own strategies**
Experience trading bull, bear and sideways markets
- » **Easy to use**
Trade like a Pro.
- » **Price Feed Simulator**
Order get matching based on a Delayed/Recorded data.

3 - months subscription to NSE SMART - Trading Simulator worth Rs.500 complimentary**



Faculty:

Highly Qualified faculty (Including CA,CFA,FRM,MBA and PhD holders) having experience of working in the Corporate World. So that they can give a better understanding of financial concepts with real-world implications. Along with giving real-life example the faculty will also support you in solving the real-life scenario and help the learners innovate in business practice.

Empirical Academy faculty team includes outstanding educators and researchers from both the academic and business sectors, contributing towards the overall professional and personal growth of the students.

Interactions with prominent leaders/senior executives from the industry, allowing you to benefit from the experience gained in leading positions around the globe. Empirical Academy Faculty are highly qualified and experienced faculty are the greatest asset of the Organisation.

Who will Benefit from this?

- Students
- Investors/Clients
- Traders
- Sub-Brokers/Dealers
- Working Executives
- Housewives
- Anyone who is interested to learn about Investment analysis and portfolio management